

MORNING SUMMARY



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Tuesday, January 27, 2026

Equity Update				Global Indices			
			26-Jan				26-Jan
		Chg	Chg%	Developed Markets			
ASPI	▼	-3.42	-0.01%	23,953		Dow Jones	49,099
S&P SL 20 Index	▲	13.62	0.20%	6,663		Euro Stoxx 50	5,949
Total Turnover (LKR)	▼			5,496,085,820		FTSE 100	10,161
Market Capitalization (LKR)	▼			8,541,942,605,095		Nikkei 225	52,885
							26,766
				Frontier Markets			
PER (x)			11.4		VN index	▼	1,844
PBV (x)			1.5		KSE-100	▼	188,479
DY (%)			2.5		DSEX	▲	5,081
				Source: CSE			
Exchange Rates				Commodities			
			26-Jan				26-Jan
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 306.0	313.6		Gold (USD/t.oz)	▲	5,108
GBP		£ 417.1	429.8		Gold (LKR/t.oz)	▲	1,576,419
EUR		€ 361.8	373.5		Brent Crude Oil (USD/Bbl)	▼	66
JPY		¥ 2.0	2.0		Copper (USD/Lbs)	▲	599
CNY		¥ 43.1	45.7		Cotton (USD/Lbs)	▼	65
INR		₹ 3.4	3.5		Aluminium (USD/MT)		3,169
					Palm Oil 3M forward (MYR/ℓ)	▲	4,178
				Source: Bloomberg, CBSL			
Policy Rates		OPR: 7.75%		SRR: 2.00%			
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%		NCPI YoY Change: December = 2.90%		CCPI YoY Change: December = 2.10%	
Source: CBSL							

DIVIDEND ANNOUNCEMENTS

Cash Dividends

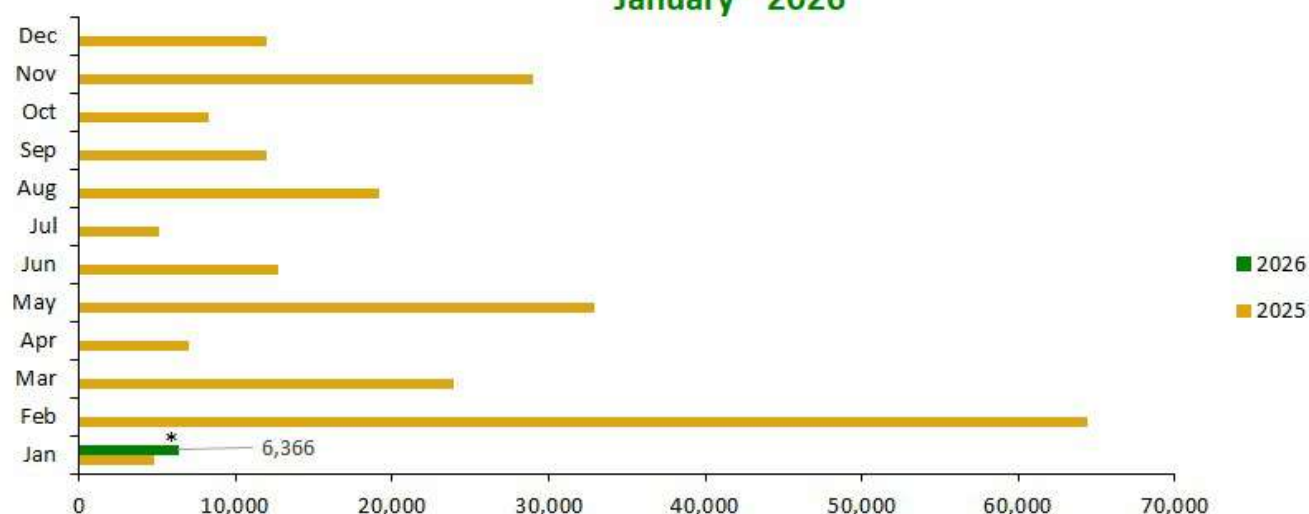


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb
JFP(N)	LKR 0.50	First	3-Feb	5-Feb	23-Feb
KFP(N)	LKR 1.65	Third	5-Feb	6-Feb	24-Feb
CCS(N)	LKR 1.48	Third	5-Feb	6-Feb	24-Feb

LKR 6,364 Mn as dividends from January* 2026



*Until January 26, 2026